

Boca Raton - November 2-6, 2026

Monday, November 2

7:30-9:10 AM	2026 Tax Update: Critical Issues Impacting Individuals: Part 1 - Mark Seid
7:30-9:10 AM	Cash Flow Confidence: Get it Right Every Time - Jeff Sailor
9:40-11:20 AM	2026 Tax Update: Critical Issues Impacting Individuals: Part 2 - Mark Seid
9:40-11:20 AM	Navigating Revenue Recognition: Key Insights for Accountants - Jeff Sailor
11:50AM-1:30PM	2026 Tax Update: Critical Issues Impacting Individuals: Part 3 - Mark Seid
11:50AM-1:30PM	Accounting Adventures: Navigating Financial Instruments - Jeff Sailor

Tuesday, November 3

7:30-9:10 AM	2026 Tax Update: Critical Issues Impacting Businesses: Part 1 - Mark Seid
7:30-9:10 AM	Accounting for Inventory - Jeff Sailor
9:40-11:20 AM	2026 Tax Update: Critical Issues Impacting Businesses: Part 2 - Mark Seid
9:40-11:20 AM	Estimates, Contingencies, and Going Concerns: Accounting for the Unknown - Jeff Sailor
11:50AM-1:30PM	2026 Tax Update: Critical Issues Impacting Businesses: Part 3 - Mark Seid
11:50AM-1:30PM	The Fraud Battle Plan - Jeff Sailor

Wednesday, November 4

7:30-9:10 AM	LLCs & S Corps - Comparatives Analysis - Arthur Werner
7:30-9:10 AM	World's Liveliest Accounting Update Pt 1 - Jeff Sailor
7:30-9:10 AM	Evaluating Whether to Add Personal Financial Services to your Existing Practice - Jeff Rattiner
7:30-9:10 AM	Technology Trends for CPAs and CFOs 2026 Update - John Higgins
9:40-11:20 AM	S Corporations: Tax Compliance, Elections, and Best Practices - Arthur Werner
9:40-11:20 AM	World's Liveliest Accounting Update Pt 2 - Jeff Sailor
9:40-11:20 AM	Leading the Firm Forward - Ed Robinson
9:40-11:20 AM	The AI Revolution in 2026: What CPAs Should Know - John Higgins
11:50AM-1:30PM	Schedule K-1: What is it & What Do I Do with It? - Arthur Werner
11:50AM-1:30PM	World's Liveliest Accounting Update Pt 3 - Jeff Sailor
11:50AM-1:30PM	The Power of Form 1040 - Identifying Key Financial Planning Opportunities - Jeff Rattiner
11:50AM-1:30PM	Agentic AI for CPAs: Automate Workflows with Intelligence - John Higgins

Thursday, November 5

7:30-9:10 AM	Protecting Your Assets: The Complete Guide to Domestic Trusts Pt 1 - Arthur Werner
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7:30-9:10 AM	Simplifying the Complex: GAAP Alternatives for Private Companies - Jeff Sailor
7:30-9:10 AM	The Art of Influence in Accounting - Ed Robinson
7:30-9:10 AM	Microsoft 365 for CPAs: Unlocking Hidden Productivity Tools - John Higgins
9:40-11:20 AM	Protecting Your Assets: The Complete Guide to Domestic Trusts Pt 2 - Arthur Werner
9:40-11:20 AM	Closely Held, Financially Free: Strategies for Business Owners - Jeff Sailor
9:40-11:20 AM	Insurance: The REAL DEAL on How to Be Prepared—What Your AGENT WON'T TELL YOU! - Jeff Rattiner
9:40-11:20 AM	Cybersecurity: Protecting Your Firm's Data and Reputation - John Higgins
11:50AM-1:30PM	Protecting Your Assets: The Complete Guide to Domestic Trusts Pt 3 - Arthur Werner
11:50AM-1:30PM	From Theory to Practice: SSARS and Preparation Engagements - Jeff Sailor
11:50AM-1:30PM	Turn Your Firm Into a Weapon - Ed Robinson & Jeff Rattiner
11:50AM-1:30PM	Smarter Tax Services with Artificial Intelligence (AI) Tools - John Higgins

Friday, November 6

7:30-9:10 AM	SECURE Act 2.0 What's in Effect Now and What's Coming in 2026 - Arthur Werner
7:30-9:10 AM	Fraud's Greatest Hits - Volume 2 - Jeff Sailor

7:30-9:10 AM	Lifestyle Firm Building Pt 1 - Yuri Kapilovich, CPA
7:30-9:10 AM	AI 101 Pt 1 - John Higgins
9:40-11:20 AM	Postmortem Estate Planning: Decedent's Estate Issues - Arthur Werner
9:40-11:20 AM	Data-Driven Leadership: Essential Metrics for Controllers and CFOs - Jeff Sailor
9:40-11:20 AM	Lifestyle Firm Building Pt 2 - Yuri Kapilovich, CPA
9:40-11:20 AM	AI 101 Pt 2 - John Higgins
11:50AM-1:30PM	Cutting-Edge Estate & Financial Planning Trends - Arthur Werner
11:50AM-1:30PM	Crypto, Blockchain, and NFTs: Unlocking the Mysteries - Jeff Sailor
11:50AM-1:30PM	Lifestyle Firm Building Pt 3 - Yuri Kapilovich, CPA
11:50AM-1:30PM	AI 101 Pt 3 - John Higgins