

Phoenix, AZ - November 16 - 20, 2026

Monday, November 16

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| 7:30-9:10 AM | 2026 Tax Update: Critical Issues Impacting Individuals: Part 1 - Alice Orzechowski |
| 7:30-9:10 AM | Cash Flow Confidence: Get it Right Every Time - Jeff Sailor |
| 9:40-11:20 AM | 2026 Tax Update: Critical Issues Impacting Individuals: Part 2 - Alice Orzechowski |
| 9:40-11:20 AM | Navigating Revenue Recognition: Key Insights for Accountants - Jeff Sailor |
| 11:50AM-1:30PM | 2026 Tax Update: Critical Issues Impacting Individuals: Part 3 - Alice Orzechowski |
| 11:50AM-1:30PM | Accounting Adventures: Navigating Financial Instruments - Jeff Sailor |

Tuesday, November 17

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| 7:30-9:10 AM | 2026 Tax Update: Critical Issues Impacting Businesses: Part 1 - Alice Orzechowski |
| 7:30-9:10 AM | Accounting for Inventory - Jeff Sailor |
| 9:40-11:20 AM | 2026 Tax Update: Critical Issues Impacting Businesses: Part 2 - Alice Orzechowski |
| 9:40-11:20 AM | Estimates, Contingencies, and Going Concerns: Accounting for the Unknown - Jeff Sailor |
| 11:50AM-1:30PM | 2026 Tax Update: Critical Issues Impacting Businesses: Part 3 - Alice Orzechowski |
| 11:50AM-1:30PM | The Fraud Battle Plan - Jeff Sailor |

Wednesday, November 18

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| 7:30-9:10 AM | Social Security and Medicare in 2026 - Steve Siegel |
| 7:30-9:10 AM | World's Liveliest Accounting Update Pt 1 - Jeff Sailor |
| 7:30-9:10 AM | Technology Trends for CPAs and CFOs 2026 Update - John Higgins |
| 7:30-9:10 AM | 2026 California Federal Tax Update Part 1 - Karen Brosi |
| 9:40-11:20 AM | Planning for the 99% - Steve Siegel |
| 9:40-11:20 AM | World's Liveliest Accounting Update Pt 2 - Jeff Sailor |
| 9:40-11:20 AM | The AI Revolution in 2026: What CPAs Should Know - John Higgins |
| 9:40-11:20 AM | 2026 California Federal Tax Update Part 2 - Karen Brosi |
| 11:50AM-1:30PM | Understanding the Secure Act - Steve Siegel |
| 11:50AM-1:30PM | World's Liveliest Accounting Update Pt 3 - Jeff Sailor |
| 11:50AM-1:30PM | Agentic AI for CPAs: Automate Workflows with Intelligence - John Higgins |
| 11:50AM-1:30PM | Turn Your Firm Into a Weapon - Ed Robinson & Jeff Rattiner |

Thursday, November 19

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| 7:30-9:10 AM | Estate Planning: Rules, Tools, Using Case Studies to Demonstrate Planning Issues Pt 1 - Steve Siegel |
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| 7:30-9:10 AM | Simplifying the Complex: GAAP Alternatives for Private Companies - Jeff Sailor |
| 7:30-9:10 AM | The Art of Influence in Accounting - Ed Robinson |
| 7:30-9:10 AM | Microsoft 365 for CPAs: Unlocking Hidden Productivity Tools - John Higgins |
| 9:40-11:20 AM | Estate Planning: Rules, Tools, Using Case Studies to Demonstrate Planning Issues Pt 2 - Steve Siegel |
| 9:40-11:20 AM | Closely Held, Financially Free: Strategies for Business Owners - Jeff Sailor |
| 9:40-11:20 AM | Insurance: The REAL DEAL on How to Be Prepared—What Your AGENT WON'T TELL YOU! - Jeff Rattiner |
| 9:40-11:20 AM | Cybersecurity: Protecting Your Firm's Data and Reputation - John Higgins |
| 11:50AM-1:30PM | Estate Planning: Rules, Tools, Using Case Studies to Demonstrate Planning Issues Pt 3 - Steve Siegel |
| 11:50AM-1:30PM | From Theory to Practice: SSARS and Preparation Engagements - Jeff Sailor |
| 11:50AM-1:30PM | Leading Through Disagreement - Ed Robinson |
| 11:50AM-1:30PM | Smarter Tax Services with Artificial Intelligence (AI) Tools - John Higgins |

Friday, November 20

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| 7:30-9:10 AM | The LLC vs the S Corporation – Planning Choices and Considerations - Steve Siegel |
| 7:30-9:10 AM | Fraud's Greatest Hits - Volume 2 - Jeff Sailor |

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| 7:30-9:10 AM | Leading with Vision - Ed Robinson |
| 7:30-9:10 AM | AI 101 Pt 1 - John Higgins |
| 9:40-11:20 AM | Capital Gain Planning After OBBBA – Qualified Small Business Stock – Opportunity Zone Funds - Steve Siegel |
| 9:40-11:20 AM | Data-Driven Leadership: Essential Metrics for Controllers and CFOs - Jeff Sailor |
| 9:40-11:20 AM | Divorce - The Financial Nightmare - Being Smart During the Process - Jeff Rattiner |
| 9:40-11:20 AM | AI 101 Pt 2 - John Higgins |
| 11:50AM-1:30PM | Income Taxation of Trust and Estates - Steve Siegel |
| 11:50AM-1:30PM | Crypto, Blockchain, and NFTs: Unlocking the Mysteries - Jeff Sailor |
| 11:50AM-1:30PM | Leading the Firm Forward - Ed Robinson |
| 11:50AM-1:30PM | AI 101 Pt 3 - John Higgins |