

Las Vegas - October 26-30, 2026

Monday, October 26

7:30-9:10 AM	2026 Tax Update: Critical Issues Impacting Individuals: Part 1 - Mark Seid
7:30-9:10 AM	PCAOB and SEC Update - Jennifer Louis
9:40-11:20 AM	2026 Tax Update: Critical Issues Impacting Individuals: Part 2 - Mark Seid
9:40-11:20 AM	Professional Ethics Considerations for CPAs - Jennifer Louis
11:50AM-1:30PM	2026 Tax Update: Critical Issues Impacting Individuals: Part 3 - Mark Seid
11:50AM-1:30PM	Navigating Revenue Recognition - Jennifer Louis

Tuesday, October 27

7:30-9:10 AM	2026 Tax Update: Critical Issues Impacting Businesses: Part 1 - Mark Seid
7:30-9:10 AM	Accounting and Reporting Long-term Debt - Jennifer Louis
9:40-11:20 AM	2026 Tax Update: Critical Issues Impacting Businesses: Part 2 - Mark Seid
9:40-11:20 AM	Estimates, Contingencies, and Going Concern - Jennifer Louis
11:50AM-1:30PM	2026 Tax Update: Critical Issues Impacting Businesses: Part 3 - Mark Seid
11:50AM-1:30PM	Simplifying the Complex: GAAP Alternative for Private Companies - Jennifer Louis

Wednesday, October 28

7:30-9:10 AM	Planning for the 99% - Steve Siegel
7:30-9:10 AM	Accounting in Action: The Year's Most Important Updates - Part 1 - Jennifer Louis
7:30-9:10 AM	Understanding the Technical Discipline of Personal Financial Planning - Jeff Rattiner
7:30-9:10 AM	Microsoft Power Tools - Tommy Stephens, K2
9:40-11:20 AM	Understanding the Federal Gift Tax 2026 - Steve Siegel
9:40-11:20 AM	Accounting in Action: The Year's Most Important Updates - Part 2 - Jennifer Louis
9:40-11:20 AM	Leading the Firm Forward - Ed Robinson
9:40-11:20 AM	Data Analytics - Effective Tools for Better Results - Tommy Stephens, K2
11:50AM-1:30PM	Income Taxation of Trusts and Estates 2026 - Steve Siegel
11:50AM-1:30PM	Accounting in Action: The Year's Most Important Updates - Part 3 - Jennifer Louis
11:50AM-1:30PM	The Power of Form 1040 - Identifying Key Financial Planning Opportunities - Jeff Rattiner
11:50AM-1:30PM	Technology-Focused Internal Controls to Combat Theft and Fraud - Tommy Stephens, K2

Thursday, October 29

7:30-9:10 AM	The Trust Course Part 1 - Basic Characteristics and Elements of Trusts - Steve Siegel
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7:30-9:10 AM	Audit Power-Up: Maxizing Analytical Procedures for Stronger Evidence - Jennifer Louis
7:30-9:10 AM	The Art of Influence in Accounting - Ed Robinson
7:30-9:10 AM	Excel Power Features and Functions - Tommy Stephens, K2
9:40-11:20 AM	The Trust Course Part 2 - Charitable Trusts, GRATs and QPRTS - Steve Siegel
9:40-11:20 AM	The Fraud Battle Plan - Jennifer Louis
9:40-11:20 AM	Insurance: The REAL DEAL on How to Be Prepared—What Your AGENT WON'T TELL YOU! - Jeff Rattiner
9:40-11:20 AM	Driving Financial Performance With Power BI and AI-Part 1 - Tommy Stephens, K2
11:50AM-1:30PM	The Trust Course Part 3 - IDGTs, SLATs, Dynasty Trusts and More - Steve Siegel
11:50AM-1:30PM	Cash Flow Confidence - Jennifer Louis
11:50AM-1:30PM	Leading Through Disagreement - Ed Robinson
11:50AM-1:30PM	Driving Financial Performance With Power BI and AI - Part 2 - Tommy Stephens, K2

Friday, October 30

7:30-9:10 AM	Social Security and Medicare in 2026 - Steve Siegel
7:30-9:10 AM	Juggling the Numbers: Financial Reporting and Analysis - Jennifer Louis

7:30-9:10 AM	Leading with Vision - Ed Robinson
7:30-9:10 AM	2026 Technology Essentials for Busy Professionals - Tommy Stephens, K2
9:40-11:20 AM	Retirement Distributions and the Secure Act - Steve Siegel
9:40-11:20 AM	The Impact of Environmental, Social and Governance (ESG) - Related Matters on Financial Statements and Audits - Jennifer Louis
9:40-11:20 AM	Divorce - The Financial Nightmare - Being Smart During the Process - Jeff Rattiner
9:40-11:20 AM	AI Tools And How They Are Changing - Tommy Stephens, K2
11:50AM-1:30PM	Business Succession Planning - 2026 - Steve Siegel
11:50AM-1:30PM	Supervisory Skills - Coaching Staff to Stay on the Right Track - Jennifer Louis
11:50AM-1:30PM	Turn Your Firm Into a Weapon - Ed Robinson & Jeff Rattiner
11:50AM-1:30PM	The Best Kept Secrets of Microsoft 365 - Tommy Stephens, K2